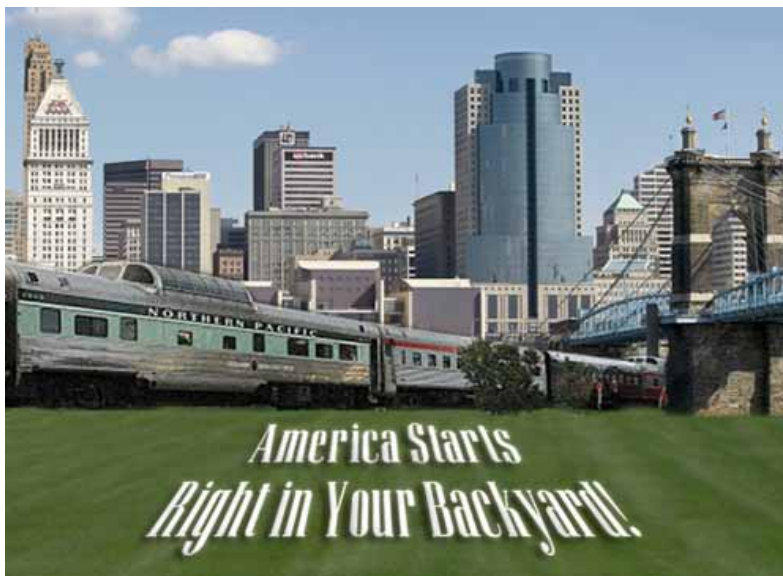


Our Current News



Dear Valued Railroad Passengers,

Summer is upon us, and so is the beginning of our public trip season. We are gearing up for many exciting trips including our upcoming Baseball Classic trip to watch the Reds take on the Cubs at Wrigley Field, our annual trip to Petoskey, Mich., the AAPRCO Convention in San Pedro, a day trip to Batesville, Ind., couples trip to Chicago for the Light the Mile Parade and New Year's Eve in New York City.

Whether you join us for a day, a week, or more book the trip of your choice today. With such a variety, we're sure you'll discover the trip that's just right for you!

Inside this newsletter you will find information on the aforementioned trips above and more! We are proud to consider each of you a "Valued Passenger"!



Make-overs and Improvements

**The Vista Dome has been
made-over!**

The Vista Dome is now the Observatory!



The biggest change to the Vista Dome is that it is now officially called the Observatory. The Observatory recently came back from the shop in Charlotte, North Carolina after receiving regular maintenance and a makeover from the inside out. The car was completely re-painted on the outside including repainting the logo and replacing the name Vista Dome with Observatory. On the inside, new furniture and carpeting was replaced.



Birch Grove Improvements



Like the Observatory, the Birch Grove has also received many upgrades during the off season. They include, all bedroom and bathroom doors have been professionally painted, new door letters and name holders installed, new flooring installed in the public bath and shower room, a folding seat installed in the shower room, some new six inch foam mattresses installed, three new windows purchased and installed, roomette nine converted to a coffee refreshment area, the A and B ends of the car stripped of Amtrak paint, several locks and latches installed and many other upgrades and improvements.

INVESTMENT OPPORTUNITY with the CINCINNATI RAILWAY COMPANY



The Cincinnati Railway Company is seeking investment partners to share in the ownership of our LM&M equipment. Buy a part of one of our commuter coaches or buy the entire car. We currently have four high capacity commuter coaches for sale at \$42,000.00 dollars per car. In addition to title to the car you receive the following:

- Guaranteed 8% return on your investment. We will lease the car from you on a yearly basis that will provide an 8% return.
- As an investor you get an automatic 10% discount on any private rail car charters behind Amtrak on the Observatory, Oliver Hazard Perry or Birch Grove. The discount applies to entire car charters or trips where we sell by the bed.
- All investors receive free passage on the LM&M Scenic Railway for themselves and immediate family.
- All investors are able to lease our locomotive and crew and dining and table cars for local Cincinnati private dinner cruises or overnight trips to central Indiana, on an "at cost" basis.

- All investors will be able to ride in the cab of our two locomotives whenever time and space permit.
- All investors will have first option to buy into the company if and when shares become available.
- All investors will receive two free tickets per year on our local dinner train. They will get a 10% discount on any tickets they buy on the dinner train.

CONTACT BRIAN COLLINS AT 513-791-RAIL FOR MORE DETAILS

Cincinnati Railway- DINNER TRAIN



We are pleased to announce the debut of the Cincinnati Dinner Train, scheduled to begin service this coming fall.

The dinner train will operate out of Mason, Ohio on the same tracks as the LM&M Scenic Railroad traveling for two and a half hours between Mason, Lebanon & Monroe Ohio.

Gourmet dinners will be served on board after departure. The dinner train will consist of three dining cars and a “party baggage car” that will serve as a rolling bar.

Initially the train will run one Saturday per month and will also be available for private party charter. We are in the process of completing cosmetic makeovers, upgrades and maintenance on the mechanics of these cars which we expect to be completed in time for the summer season.

Please watch the website for rollouts of dates and times as we get our details finalized.

Interior shot of the diner car.



Shop Move

Charlotte to Cincinnati- July- Oliver Hazard Perry

The Oliver Hazard Perry is currently at the shop in Charlotte, North Carolina and is scheduled to have work completed in early July. Precise dates will be forthcoming, watch the website for updates. The entire car can be leased for \$3,000 or per bedroom at \$1,500 a piece. There are two double occupancy bedrooms available on this trip.

Contact Amanda at 513-791-RAIL (7245) if interested!

2008 Trip Calendar



Red's Baseball Classic

July 9th – July 13th

Attention Reds Fans! All aboard Cincinnati Railway's traveling tailgate party on the luxury rail cars "Birch Grove" and "Observatory". Join us along with Oldies 1160 WDJO's Andy Furman as we travel to Chicago to see the Cincinnati Reds take on the Chicago Cubs on Thursday July 10, 2008.

Enjoy the city of Chicago for the rest of the evening and take a quick (optional) trip on a rented van the next morning to Milwaukee to see the Reds then take on the Brewers. Spend a day exploring Milwaukee and take in dinner before the game, then relax in the van as you head back to the rail cars in Chicago. Spend your last day in Chicago before departing in the evening on Saturday, July 13 and enjoy a gourmet dinner on your way home.

Contact Amanda at 513-791-RAIL (7245) for more details!

Private Car E xcursion to Petoskey, Michigan

July 30th-August 9th

The Cincinnati Railway Company will once again be traveling to the beautiful Northern Michigan resort town of Petoskey, Michigan. Enjoy a unique journey with up to twelve other Private Railcars from all over the Country.



We will be selling bedrooms on both the Birch Grove and Observatory. Some of the highlights of this trip include: swimming at Fife Lake, visiting festivals such as the Marion Old Fashioned Days in Marion and the Polish Festival in Boyne and a day trip to Mackinaw Island!

Please be aware that we are waiting to hear from Amtrak on the availability of cutting in Port Huron or Pontiac, this decision affects the route we can take. We will be making a decision on this trip in the next few weeks.

Contact Amanda at 513-791-RAIL (7245) for more details!

***CAR OWNERS! Call Brian at 513-791-RAIL to reserve your spot in the consist!**



Cincinnati Bell/ WEBN Fireworks

August 31st

Quickly becoming a tradition and fast approaching is the train ride from Silverton to the Boathouse for the Cincinnati Bell/ WEBN Fireworks display. Cost of tickets is \$25 per person. Join us in avoiding the hustle and bustle of bumper to bumper driving and hour long searches for a parking spot! The train will depart the

boarding location in Silverton 7 p.m. and arrive at the Boathouse at 8:30 p.m. giving everyone time to find the perfect spot to view the fireworks before the display begins. After the fireworks, start re-boarding the train around 10:45 p.m., train will depart promptly at 11 p.m. and arrive back in Silverton around 12:30 a.m.



AAPRCO Convention Trip September 14th - October 1st

The 2008 AAPRCO Convention Train is in full swing, and the Cincinnati Railway Company has already established their schedule for the event. For those of you, who have traveled on past Convention trips, please be aware that there will be no special train this year. Each outfit will arrive in L.A. independently. The Cincinnati Railway has chosen a great route which takes across beautiful landscape through the west and into California. Pricing will be announced once reservations begin to take place. Due to the length of this trip, we will consider day riders and those looking to take one way legs. Please call 513-791-RAIL for more information and begin booking your room today!



Batesville Fall Color Trip November 1st Day Trip

We are planning a great day trip from Cincinnati to Batesville, Indiana with a side trip to Greensburg. Ride the train from Longworth Hall on Gest St. to Greensburg where you can get off and enjoy a three hour layover with events currently being

planned by Ray Kammer our Operations Manager and the Batesville Chamber of Commerce or take the side trip from Batesville to Greensburg and back. This is an excellent trip for rail fans and first time riders on the Cincinnati Railway.



Click here to see a more detailed map
<http://www.railamerica.com/railmaps/CIND.htm>



Light Up Chicago Excursion November 20th -26th

Couples Trip

Grab your sweetie and prepare yourself for your romantic getaway to Chicago to shop, sightsee, enjoy the restaurants, and of course, witness the grand illumination of the Magnificent Mile during the Light Up Chicago Parade the evening of November 22nd. Enjoy first class service, food and drink as you travel from Cincinnati to Chicago on the Observatory and the Birch Grove. Please contact 513-791-RAIL for information regarding the

private, exclusive lease of the Oliver Hazard Perry and to book your reservation today!

New Year's Eve
in
New York City

December 28th - January 3rd



Join the Cincinnati Railway for a one-of-a-kind trip to the #1 New Years Destination: Times Square in New York City! Board the train in either Cincinnati or Chicago and travel with the Birch Grove Sleeper car and the Oliver Hazard Perry Luxury Lounge Sleeper for a New Years Eve arrival in New York City, just walking distance from Times Square. You'll have time to walk down to see the ball drop and head back to your traveling hotel after a few hours of taking it all in.

You'll sleep your way into Washington D.C. down the Northeast Corridor at 110 miles per hour, where our previous riders assured us - New Years Day is a fantastic day for sightseeing - No Lines, and ALL of the National Museums are open! Depart for Cincinnati on January 2nd on the westbound Cardinal and wake up in Cincinnati the morning of January 3rd. This trip is already booking quickly! Don't miss out!

Please call 513-791-RAIL for more information and begin booking your room today!

Cincinnati-Chattanooga Inspection Trip

July 25-27, 2008



This is an inspection trip for the Cincinnati Southern Railway Board on the Norfolk Southern Corporation line from Cincinnati to Chattanooga. We have room for a few more day and round trip riders. For those interested in riding roundtrip the railcars are your “rolling hotel”, you’ll be assigned to a bedroom that you can retire to at night and will have free access to during the trip.

There are a few options available for this trip:

1. Day trip on July 25 from Cincinnati to Danville, Kentucky (there will be a shuttle bus available back to Cincinnati from Danville only)-cost \$500.
2. Day trip July 25 from Cincinnati to Chattanooga, - cost \$500.
3. Round trip July 25-27 from Cincinnati to Chattanooga and back. There will be a layover from the 25th to the 27th with a possible bus tour in Chattanooga on the 26th: cost - \$1,500.

Please note, this is not a public trip, rather a private, by invitation only trip. Most of the rooms and space has already been booked. Again, this is a special opportunity for a few of our Cincinnati Railway passengers.

Please contact Brian Collins at 513-791-RAIL (7245) or bcollins@commonwealthinc.com to book your spot on the trip.

On The Air



Listen in to Oldies 1160 AM WDJO for our Cincinnati Reds Baseball Classic trip to be mentioned along with a room giveaway promotion for the trip. Check out their website www.oldies1160.com for information on how to enter the contest!

Click on the links below to listen to two of our commercials!



65-sec final mixdown
'Andy voiced #1' for .



60-sec final mixdown
'Dusty voiced #2' for

In conjunction with the trip give-away with WDJO, Andy Furman has helped us put together a giveaway at Jake Sweeney Chevrolet. If you click on www.jakesweeneychevrolet.com you'll see a pop-up to register for the trip on Jake Sweeney Chevrolet's website.

In the News



Wednesday, June 11, 2008 was media day at the LM&M Railroad in Lebanon. We had an excellent turnout from members of the local media and merchants from the Lebanon community. Check out the segments our local news teams did for our steam engine event, then check out the steam engine for yourself! The train runs weekends this month in Lebanon, Ohio from Saturday June 14 to Sunday June 29!



Jeff Hirsh-Local 12 News: "Unlike today's diesel locomotive, the steam engine is a living, breathing, snorting, fire belching beast. They don't call it the Iron Horse for nothing."

Local 12 -WKRC TV Cincinnati
[Steam Locomotive Comes To Lebanon](#)

Cincinnati.com
[Ride the rails on old steam engine](#)

ABC 22- Dayton's News Source
[Historic Train Ride in Miami Valley](#)